
**Filed by NBT Bancorp Inc.
(Commission File No. 000-14703)
pursuant to Rule 425 under the Securities Act of 1933
and deemed filed pursuant to Rule 14a-12
under the Securities Exchange Act of 1934**

**Subject Company: Salisbury Bancorp, Inc.
(Commission File No. 001-14854)**

In connection with the pending transaction among NBT Bancorp Inc. (“NBT”), NBT Bank, N.A., Salisbury Bancorp, Inc. and Salisbury Bank, NBT posted the following on December 5, 2022.

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NBT Bancorp Inc. (NBT) (NASDAQ: NBTB) and Salisbury Bancorp, Inc. (Salisbury) (NASDAQ: SAL) announced today that they have entered into a definitive agreement pursuant to which Salisbury will merge with and into NBT. The merger consideration is 100% stock and is valued at approximately \$204 million, and is expected to close in the second quarter of 2023 subject to customary closing conditions, including approval by the shareholders of Salisbury and required regulatory approvals. The combination, approved unanimously by the boards of directors of both companies, will provide market extension and join two high-quality franchises with long histories of service to their customers and communities.

"We are very excited to partner with Salisbury and to extend our footprint into their attractive and complementary markets," said NBT President and CEO John H. Watt, Jr. "Importantly, the organizational values upheld by the Salisbury team align very well with those of NBT. We look forward to welcoming these dedicated financial professionals to NBT and growing our combined company together."

Read the full announcement for more details. https://lnkd.in/eVByh_au



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Read the full announcement for more details.